RECORDATION NO. ______ Filed & Hourison

SEP 1 4 1977-9 15 AM

SEP 14

MILKSIATE COMMERCE COMMISSION

RECORDATION NO 161 Filed & Recorded

SEP 1 4 1977-9 15 AM

August 18, 1977
MIERSTATE COMMERCE COMMISSION

SEP 1 4 1977-9 15 AM

INTERSTATE COMMERCE COMM'SSIC

William M. Gibbons Trustee

Date SEP. 1 4 197

ICC Washington, D. C.

Re: Lease Dated August 29, 1974 between Precision National
Leasing Corporation and Chicago, Rock Island and
Pacific Railroad Company Recorded as Document No. 7640
on September 5, 1974

Lease Dated December 19, 1974 between Precision National Leasing Corporation and Chicago, Rock Island and Pacific Railroad Company Recorded as Document No. 7769-A on January 13, 1975

Agreement Dated November 7, 1975 between Precision National Leasing Corporation and Chicago, Rock Island and Pacific Railroad Company Recorded as Document No. 7640-B on December 12, 1975.

Interstate Commerce Commission 12th Street and Constitution Avenue Washington, D. C. 20423

Gentlemen:

Enclosed for recordation under the provisions of Section 20(c) of the Interstate Commerce Act, as amended, are four executed counterparts of an agreement entitled, "Supplement To The Leases," dated August 18, 1977, which supplements the above Leases and Agreement.

The names and addresses of the parties to the Supplement To The Leases are:

Precision National Leasing Corporation, Lessor 908 Shawnee Street Mt. Vernon, Illinois 62864

William M. Gibbons, Trustee of the Property of Chicago, Rock Island and Pacific Railroad Company 332 South Michigan Avenue Chicago, Illinois 60604

A general description of the railroad rolling stock covered by the Agreement is:

120 diesel electric locomotives bearing identification markings as set forth in Exhibit A hereto.

The undersigned is an executive officer of the Trustee of the Property of Chicago, Rock Island and Pacific Railroad Company mentioned in the enclosed documents and has knowledge of the matters set forth therein.

Please return two executed counterparts of the Supplement To The Leases to the messenger presenting the documents for recording.

Also enclosed is a check in the amount of \$20 covering the required recordation fees.

WILLIAM M. GIBBONS, Trustee of the Property of Chicago, Rock Island and Pacific Railroad Company

By Uffe

General Solicitor

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EXHIBIT A

OLD NUMBER DESIGNATION	NEW NUMBER DESIGNATION
RI 4 30	4425
RI 1206	4426
RI 1225	4427
RI 1234	4427 4428
UP 144	4428
UP 140	4429
RI 1200	4430 4431
RI 1202	
RI 1210	4432
RI 1236	4433
RI 1233	4434
RI 431	4435
RI 1211	4436
RI 1212	4437
RI 1257	4438
RI 1209	4439
RI 4205	4440
RI 4208	4441
RI 4208 RI 4209	4442
RI 4209 — RI 1220	4443
	4444
	4445
RI 1213	4446
RI 1219	4447
RI 1228	4448
RI 1302	4449 .
RI 1290	4450
RI 1292	4451
RI 1298	4452
RI 1217	4453
RI 1291	4454
RI 1303	4455
RI 1288	4456
RI 1237 RI 1230	4457
	4458
RI 1253	4459
RI 1215	4460
RI 1232	4461
RI 1222	4462
RI 1295	4463
RI 1261	4464
RI 1297	4465
RI 1289	4466
RI 1299	4467 .
RI 1294	4468
RI 1296	4469

OLD NUMBER DESIGNATION

NEW NUMBER DESIGNATION

RI	1305		4470
NW	3476		4471
NW	3480		4472
RI	4200		4473
RI	4203		4474
NW	2412	•	4475
SLSF	547		4476
SLSF	557	,	4477
PNC	1504		4478
RI			4479
	1312		4480
RI	1322		4481
RI	1319		
RI	1320	·	4482
RI	1317		4483
RI	1318		4484
RI	1315	•	4485
RI	1313		4486
RI	1314	·	4487
RI	1316		4488
RI	1214		4500
RI	1263		4501
RI	1218		4502
RI	1280		4503
RI	1307		4504
RI	1223		4505
RI	1266	•	4506
RI	1271		4507
RI	1260		4508
RI	1262		4509
RI	1202		4510
RI	1258		4511
RI	1251		4512
RI	1235		4513
RI RI	1311		4514
RI RI	436		4515
RI	1276		4516
	1274		4517
RI RI			4518
RI RI	1272		4519
	1264 1255	•	4520
RI		,	4521
RI	1205		4522
RI	1231		4522
RI	1216		
RI	1270	,	4524

OLD NUMBER DESIGNATION

NEW NUMBER DESIGNATION

RI	1283	4525
RI	1254	4526
RI	1285	4527
RI	432	4528
RI	1229	4529
RI	1286	4530
RI	1250	4531
RI	1207	4532
RI	1265	4533
RI	1203	4 534
RI	1224	4535
RI	1281	4536
RI	441	4537
RI	1208	4538
RI	1278	4539
RI	1204	4540
RI	1227	4541
RI	1259	4542
RI	1284	4543
RI	1268	4544
RI	1282	4545
RI RI	1273 1269	4546
RI	1279	4547
RI	1277	4548 4549
RI	1310	4550
RI	1300	4551
RI	1304	4552
RI	1309	4553
RI	1306	4554
RI	1293	4555
		1333

LAW OFFICES

KATTEN, MUCHIN, GITLES, ZAVIS, PEARL & GALLER

4100 MID-CONTINENTAL PLAZA 55 EAST MONROE STREET CHICAGO, ILLINOIS 60603

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GERALD H. GALLER MICHAEL WM. ZAVIS MELVIN L. KATTEN DONALD E. EGAN ALAN S. GRATCH ROBERT L. BROOKS MICHAEL E. C. MOSS VICTOR H. BEZMAN HOWARD M. RICHARD ALAN S. FINGER MICHAEL A. REITER JEFFREY K. WOHLSTADTER

JACK M. WESOKY

TELEPHONE (312) 346-7400

TELECOPIER (312) 346-143 TECORDATION NO.

TELEX 25-5102 CABLE "ATLAW"

Filed & RECOFFOR ARLES D. STEIN DAVID ALTMAN HOWARD A. WEISS SEP 14 1977-9 15 AMPERRY M. REINSDORF

HOWARD C. PIZER OF COUNSEL

INTERSTATE COMMERCE COMMISSION

SHELDON I. BANOFF DAVID A. BRONNER AVERY DELOTT STUART E. GRASS DAVID J. HOCHMAN GARY B. LAWSON IRVING B. LEVINSON NANCY A. PACHER THOMAS J. PRITZKER BERYN ROBERTS WILLIAM J. SHERIDAN, JR. BENTON C. STRAUSS THOMAS R WECHTER PETER H. BARROW ROBERT S. CONNORS MURRAY LEE GOREGORDATION NO. LEE HARRIS

LEE HARRIS
LIZABETH F. HORN
BARRY LEVINSKY
FLOYD A. MANDELL
DANIEL M. PELLICCIONI
NANCY S. RENDLEMAN -9 15 AM

September 12, 1977 NO.

VINCENT A. F. SERSENTATE COMMERCE COMMISSION LEE ANN WATSON

SEP 1 4 1977 - 9 12 AM

MITERSTATE COMMERCE COMMISSION

Ms. Mildred Lee Document Recordation Department Interstate Commerce Commission 12th Street and Constitution Avenue Washington, D.C. 20423

Lease Dated August 29, 1974 between Precision National Leasing Corporation and Chicago, Rock Island and Pacific Railroad Company Recorded as Document No. 7640 on September 5, 1974

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Agreement Dated November 7, 1975 between Precision National Leasing Corporation and Chicago, Rock Island and Pacific Railroad Company Recorded as Document No. 7640-B on December 12, 1975.

Dear Ms. Lee:

Pursuant to our telephone conversation of September 12, 1977, enclosed for recordation under the provisions of Section 20(c) of the Interstate Commerce Act, as amended, are four executed counterparts of an Agreement entitled "Supplement To The Leases," dated August 18, 1977, which supplements the above Leases and Agreement. Also enclosed are three executed copies of a transmittal letter from the Chicago, Rock Island and Pacific Railroad Company to the Interstate Commerce Commission.

Please record all of the foregoing and then return three copies of the Agreement and two copies of the transmittal letter, each evidencing your stamp, to my attention at the above address.

-2-

A stamped, self-addressed envelope has been enclosed for your convenience. A check in the amount of \$30 for recordation fees has been enclosed herewith.

Please call me at once if there is any problem regarding the enclosed. Thank you for your attention to this matter.

Very truly yours,

Peter H. Barrow

PHB:br Enclosures

Interstate Commerce Commission Washington, D.C. 20423

OFFICE OF THE SECRETARY

Pte Peter H. Barrow, Esq. Katten, Muchin, Gitles, Zavis, Pearl & Galler 4100 Mid-Continental Plaza 55 East Monroe Street Chicago, Illinois 60603

Dear Sir:

The enclosed document(s) was recorded pursuant to the provisions of Section 20(c) of the Interstate Commerce Act,

49 U.S.C. 20(c), on

9/14/77

at

9:15am

and assigned recordation number(s)

7769-C,7640-C,7640-D

Sincerely yours,

H.G. Homme, Jr. Acting Secretary

Enclosure(s)